Form 1040EZ

Department of the Treasury-Internal Revenue Service **Income Tax Return for Single and** Joint Filers With No Dependents (99) 2001

OMB No. 1545-0675

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Label		Your first name and initial	Last name			Your social security numb	er
(See page 12.) Use the IRS label. Otherwise, please print or type.	L A B E	If a joint return, spouse's first name and initial	Last name			Spouse's social security nur	mber
	H E	Home address (number and street). If you have a	P.O. box, see page 12.		Apt. no.	▲ Important!	A
	R E	City, town or post office, state, and ZIP code. If you have a foreign address, see page 12.			You must enter you SSN(s) above.		
Presidential Election Campaign		Note. Checking "Yes" will not change		•		You Spouse	
(page 12)	Ι	Do you, or spouse if a joint return, wa			▶	Yes No Yes	No
Income Attach	1	Total wages, salaries, and tips. This should be shown in box 1 of your W-2 form(s). Attach your W-2 form(s).					
Form(s) W-2 here.		Taxable interest. If the total is over				2	
Enclose, but do not attach, any payment.		Unemployment compensation, qual Alaska Permanent Fund dividends		rogram earnings, and		3	
	4	Add lines 1, 2, and 3. This is your	adjusted gross inc	ome.		4	
Note. You must check Yes or No.	5	Can your parents (or someone else Yes. Enter amount from worksheet on back.	No. If single,	return? enter 7,450.00. d, enter 13,400.00. for explanation.		5	
	6	Subtract line 5 from line 4. If line This is your taxable income.			•	6	
Credits, payments, and tax	7	Rate reduction credit. See the work	sheet on page 14.			7	
	8	Enter your Federal income tax with	sheld from box 2 of	your W-2 form(s).		8	
	9a	Earned income credit (EIC). See	page 15.			9a	
	l	Nontaxable earned income.		9b			
	<u>10</u>	Add lines 7, 8, and 9a. These are y			<u> </u>	10	
	11	Tax. If you checked "Yes" on line line 6 above to find your tax in the Then, enter the tax from the table of	e tax table on pages			11	
Refund	12a	If line 10 is larger than line 11, subtrac	t line 11 from line 10	. This is your refund.	•	12a	
Have it directly deposited! See page 20 and fill in 12b, 12c, and 12d.		Routing number	<u> </u>	c Type: Checkin	ng Savings		
		Account number]		
Amount you owe	13	If line 11 is larger than line 10, sub the amount you owe. See page 21			•	13	
Third party	Do you want to allow another person to discuss this return with the IRS (see page 22)? Yes. Complete the following. No						
designee	Designee's Phone Personal identiname Personal				tification •		
Sign	Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the tax						
here Joint return? See page 11.		ıll information of which the preparer has an r signature	y knowledge. Date	Your occupation		Daytime phone number	r
Keep a copy for your records.	Spo	pouse's signature. If a joint return, both must sign. Date Spouse's			ion		
Paid preparer's use only		parer's ature	•		Check if self-employed	Preparer's SSN or PTIN	
	your	n's name (or r's if self-employed), ress, and ZIP code			EIN Phone no.	()	
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Use this form if

- Your filing status is single or married filing jointly.
- You (and your spouse if married) were under 65 on January 1, 2002, and not blind at the end of 2001.
- You do not claim any dependents. Your taxable income (line 6) is less than \$50,000.
- You do not claim a student loan interest deduction (see page 8) or an education credit.
- You had **only** wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, qualified state tuition program earnings, or Alaska Permanent Fund dividends, and your taxable interest was not over \$400. **But** if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your W-2, you may not be able to use Form 1040EZ. See page 13. If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see page 14.
- You did not receive any advance earned income credit payments. If you are not sure about your filing status, see page 11. If you have questions about

dependents, use TeleTax topic 354 (see page 6). If you **cannot use this form**, use TeleTax topic 352 (see page 6).

Filling in your return

For tips on how to avoid common mistakes, see page 30. If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the booklet before filling in the form. Also, see the booklet if you received a Form 1099-INT showing Federal income tax withheld or if Federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends. **Remember,** you must report all wages, salaries, and tips even if you do not get a W-2 form from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

Worksheet for dependents who checked "Yes" on line 5

(keep a copy for your records)

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, use TeleTax topic 354 (see page 6).

A. Amount, if any, from line 1 on front $\cdot \cdot \cdot$	
B. Minimum standard deduction	B. 750.00
C. Enter the larger of line A or line B here	
D. Maximum standard deduction. If single , enter 4,550.00; if married , enter 7,600.00	
E. Enter the smaller of line C or line D here. This is your standard deduction	. E
F. Exemption amount.	
 If single, enter 0. If married and— 	
 both you and your spouse can be claimed as dependents, enter 0. 	} F
—only one of you can be claimed as a dependent, enter 2,900.00.	
G. Add lines E and F. Enter the total here and on line 5 on the front	. G.
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If you checked "No" on line 5 because no one can claim you (or your spouse if married) as a dependent, enter on line 5 the amount shown below that applies to you.

- Single, enter 7,450.00. This is the total of your standard deduction (4,550.00) and your exemption (2,900.00).
- Married, enter 13,400.00. This is the total of your standard deduction (7,600.00), your exemption (2,900.00), and your spouse's exemption (2,900.00).

Mailing return

Mail your return by **April 15, 2002.** Use the envelope that came with your booklet. If you do not have that envelope, see the back cover for the address to use.

